# Status of Child Care in Indiana J. Lanier DeGrella, Ph.D. Deputy Director, FSSA Bureau of Child Development ELSR Commission, August 24, 2004

As of July 31, 2004, the information we have on licensed child care settings statewide is as follows:

- 630 licensed child care centers, capacity to serve 61,830 children
- 3179 licensed child care homes, capacity to serve 38,051 children

Information on legally licensed exempt facilities is limited to the following:

• 644 registered ministries, capacity unknown (estimate based on square footage is 41,984)

Current Indiana legislation does not require other license exempt providers to register with the State.

This information broken down by county is in your handouts, pages 1-3.

In addition, there are approximately 5,600 eligible CCDF providers. As of June 30, 2004, active CCDF providers include 477 licensed centers, 406 registered ministries, 1,718 licensed homes, and 1,315 exempt homes.

As you can see from the graphs on pages 4 and 5 of the materials, the highest percentage of children that receive CCDF are located in licensed settings and as the final graph shows, the majority of providers that serve CCDF children are licensed homes.

On page 6 of your handouts, is a graph that shows the number of licensed and registered settings from 1998 to 2004. The number of licensed settings has decreased over the last several years and the number of ministries has continued to increase.

In response to concerns about the number of licensed center closures, we took a closer look at this statewide and for Marion County in relation to the number of CCDF children impacted. This information is on page 7 of your handouts.

- Statewide closures 51 disbursed throughout the state (7-1-03 to 7-13-04) Approximately 42 centers opened in this time frame.
- Number of closures where NO CCDF kids were enrolled 32
- Number of CCDF children statewide who needed to find other child care due to center closure 166
- Marion County closures 7 (7 centers also opened in this time frame)
- Number of MC closures where NO CCDF kids were enrolled 4

• Number of CCDF children in Marion County who needed other accommodations due to center closure – 64

This number is a bit skewed because 32 of the children were located in a center that converted to a ministry so they experienced no physical relocation. They did however move from a more regulated facility to a licensed exempt facility.

Marion County CCDF children were transitioned to the following providers:

- 67.2% went to Ministries( most of these were due to the re-classification of one facility):
- 15.6% went to ACCREDITED center
- 12.5% were terminated because family was no longer eligible
- 1.6% went to Licensed Center
- 1.6% went to Licensed Home
- 1.6% went to a school age site (Programs caring for school-age children only are licensed exempt.)

Regarding the current status of CCDF child care assistance in Indiana, there have been no changes to the CCDF eligibility criteria. However because of our budget cuts there are increasing numbers of families who are eligible to receive CCDF vouchers but who we are unable to serve.

- The CCDF direct services budget is reduced from \$148.5 million in 2004 to \$141. 3 million in 2005. The reduction is due to decreased TANF transfer funding and decreased carry-forward funding from previous years.
- We have had to reduce the number of available open CCDF slots by 79 each week until a total of 1659 slots were eliminated. This "step down" process is complete.
- TANF/IMPACT families have immediate access to CCDF vouchers for approved job search, work activities and/or employment training even when there are no slots open in their county.
- The number of children receiving vouchers has dropped from 33,096 to approximately 31,334 since the beginning of the Budget Step Down Process in May to August 11, 2004. We started the FFY with 35,831 children on the program.
- The CCDF waiting list numbers continue to grow. Today, there are more than 12,500 children on the waiting list. The charts on pages 8 and 9 show the trend toward higher numbers of those waiting for a slot.

Print Date: 08/01/2004

# \*\*\*FAMILY AND SOCIAL SERVICES ADMINISTRATION\*\*\* DIVISION OF FAMILY AND CHILDREN-BUREAU OF CHILD DEVELOPMENT CHILD CARE LICENSING UNIT

### MONTHLY / YTD REPORT

7/01/2004 - 7/31/2004

		Facility Counts By County           d Care Center         Child Care Home         Child Care Ministry           1         50         11         128         5         336           33         3424         157         1780         43         2623           10         906         44         506         7         705           2         103         9         104         0         0           1         8         12         146         0         0           9         1065         19         247         4         270           2         40         3         32         1         15           2         93         9         100         2         132           3         355         12         142         5         441           12         127         142         5         441				
County Name	Child Care	Center	Child Care	e Home	Child Care	Ministry
-	Count	Capacity	Count	Capacity	Count	Capacity *
ADAMS	1	50		128		336
ALLEN	33	3424	157	1780	43	2623
BARTHOLOMEW	10	906	44	506	7	705
BENTON	2	103	9	104	0	0
BLACKFORD	1	8	12	146	0	0
BOONE	_	1065			4	270
BROWN	2		3	32		15
CARROLL	2			100		132
CASS		355				
CLARK	13	1375	37	448	7	612
CLAY	2	61	17	226	5	242
CLINTON	2	188	9	106	3	184
CRAWFORD	3	86	6	70	0	0
DAVIESS	2	80	27	364	5	378
DEARBORN	5	493	14	174	1	211
DECATUR	2	145	9	104	1	0
DEKALB	8	406	18	206	4	164
DELAWARE	10	1093	35	438	13	638
DUBOIS	4	413	29	325	2	138
ELKHART	14	1067	55	668	16	1231
FAYETTE	1	79	13	156	5	237
FLOYD	11	1173	53	680	11	674
FOUNTAIN	1	44	6	68	0	0
FRANKLIN	0	0	10	128	0	0
FULTON	2	63	20	240	2	137
GIBSON	4	393	28	330	2	82
GRANT	5	257	26	316	3	366
GREENE	1	20	32	400	2	93
HAMILTON	32	4956	68	812	10	858
HANCOCK	3	279	37	476	4	177
HARRISON	2	196	34	424	4	286
HENDRICKS	15	1921	53	614	6	597
HENRY	1	165	26	308	4	201
HOWARD	10	912	21	252	20	1261
HUNTINGTON	1	138	24	268	6	252

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#### MONTHLY / YTD REPORT

7/01/2004 - 7/31/2004

Facility Counts By County							
County Name	Child Ca	Child Care Center		Child Care Home		re Ministry	
	Count	Capacity	Count	Capacity	Count	Capacity *	
JACKSON	2	60	36	412	4	139	
JASPER	2	141	7	78	0	0	
JAY	1	20	11	130	1	75	
JEFFERSON	3	180	23	276	4	154	
JENNINGS	3	189	13	148	0	0	
JOHNSON	16	1795	23	276	6	553	
KNOX	7	524	31	370	2	197	
KOSCIUSKO	4	257	41	488	5	257	
LAGRANGE	1	52	14	160	5	391	
LAKE	47	4627	248	2864	53	4946	
LAPORTE	8	565	62	750	4	161	
LAWRENCE	2	156	38	470	5	297	
MADISON	9	814	39	454	14	800	
MARION	119	14916	463	5565	151	9068	
MARSHALL	2	74	27	354	4	247	
MARTIN	1	74	6	84	0	0	
MIAMI	1	8	11	136	5	371	
MONROE	20	1515	61	794	13	795	
MONTGOMERY	2	197	16	184	5	313	
MORGAN	5	349	20	240	7	554	
NEWTON	0	0	3	38	0	0	
NOBLE	4	375	14	162	9	451	
OHIO	1	78	1	12	2	136	
ORANGE	2	206	22	272	1	65	
OWEN	1	30	10	120	1	87	
PARKE	0	0	16	194	0	0	
PERRY	3	152	12	136	0	0	
PIKE	1	33	12	149	1	20	
PORTER	10	886	29	364	7	368	
POSEY	3	281	13	148	0	0	
PULASKI	0	0	6	72	2	87	
PUTNAM	3	172	23	266	3	93	
RANDOLPH	1	38	7	80	3	190	
RIPLEY	3	287	13	164	2	76	
RUSH	0	0	12	142	1	45	

# \*\*\*FAMILY AND SOCIAL SERVICES ADMINISTRATION\*\*\* DIVISION OF FAMILY AND CHILDREN-BUREAU OF CHILD DEVELOPMENT CHILD CARE LICENSING UNIT

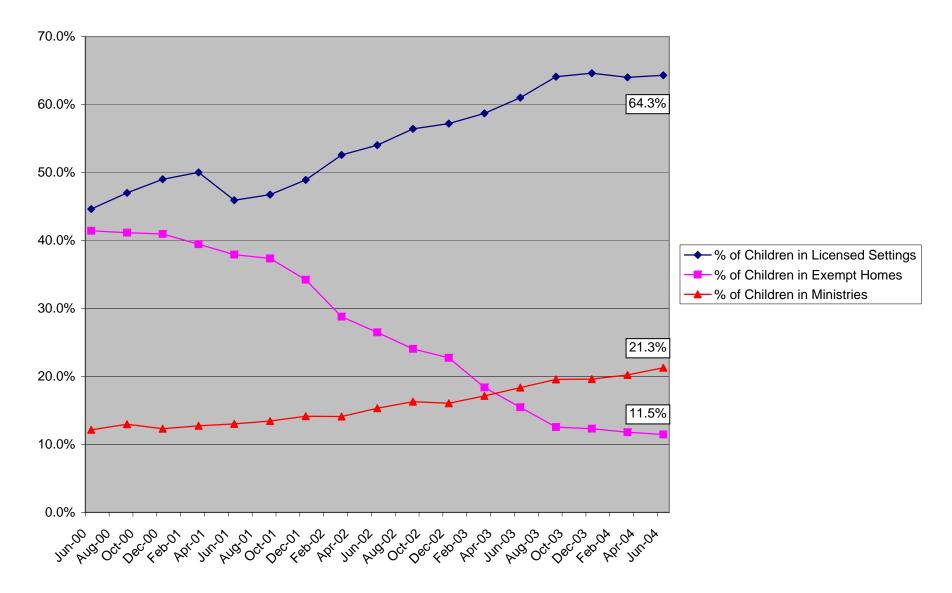
#### MONTHLY / YTD REPORT

7/01/2004 - 7/31/2004

		Facility Coun	ts By County			
County Name	Child Care Center		Child Care Home		Child Care Ministry	
	Count	Capacity	Count	Capacity	Count	Capacity *
ST. JOSEPH	38	3342	123	1484	30	1878
SCOTT	2	140	7	94	2	159
SHELBY	2	202	29	338	1	31
SPENCER	3	117	12	138	3	249
STARKE	1	20	7	84	1	40
STEUBEN	2	61	17	202	8	567
SULLIVAN	0	0	22	268	0	0
SWITZERLAND	0	0	5	60	1	21
TIPPECANOE	15	1432	100	1194	16	824
TIPTON	1	104	1	12	2	162
UNION	1	101	1	12	1	15
VANDERBURGH	23	2815	142	1608	18	1292
VERMILLION	1	82	10	120	1	12
VIGO	8	509	159	1981	9	505
WABASH	4	236	19	222	5	403
WARREN	1	93	3	36	0	0
WARRICK	5	253	39	456	2	164
WASHINGTON	2	148	32	404	4	200
WAYNE	12	598	39	490	9	510
WELLS	0	0	17	188	5	330
WHITE	1	45	17	192	1	74
WHITLEY	4	434	12	130	2	71
Totals	630	61830	3179	38051	644	41984

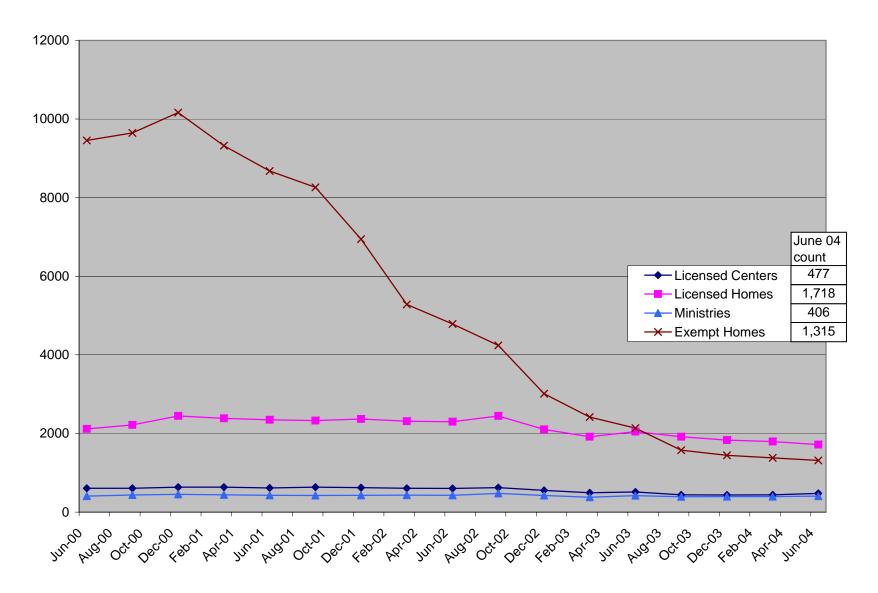
<sup>\*</sup> Ministry Capacity - recommended capacity according to square footage

### % of CCDF Children by Provider Type



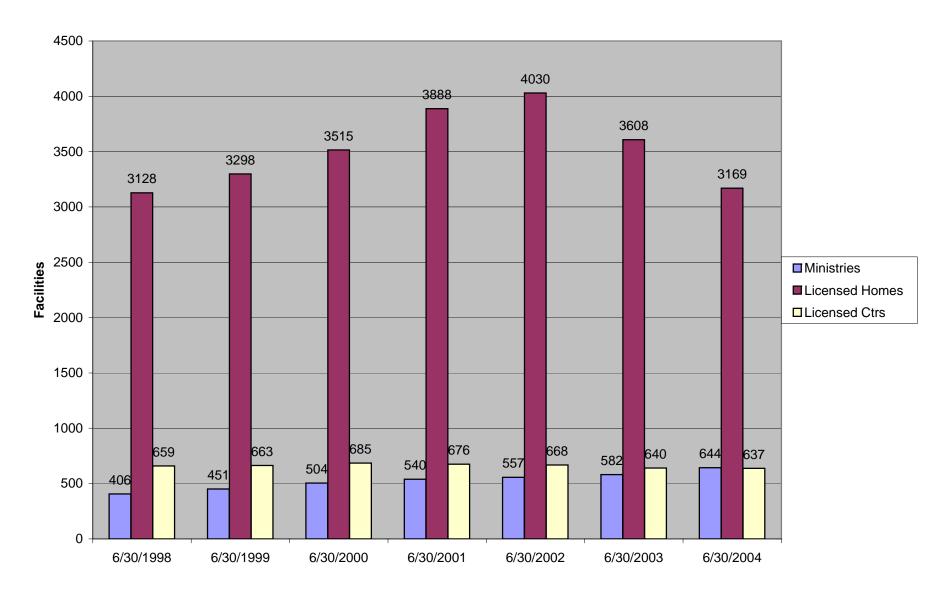
<sup>\*</sup> from ccdf\_prodnew / CCDFAutomation. See RRF065\_ProviderParticipationTrends.sql for query details.

### **Providers Serving CCDF Children**

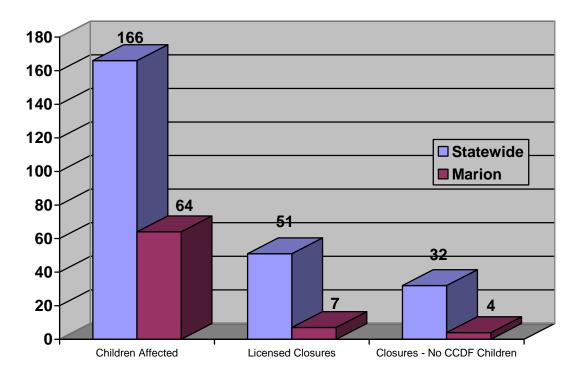


<sup>\*</sup> from ccdf\_prodnew / CCDFAutomation. See RRF065\_ProviderParticipationTrends.sql for query details.

#### State of Indiana



<sup>\*</sup> from annual Facility type count State map prepared by BCD Licensing Division. Graph compiled 9/7/04



\*Statewide numbers include Marion County

<u>Children Affected</u> - Number of CCDF children assigned to a Licensed Center within 2 weeks of its closed date.

<u>Licensed Closures</u> – Number of Licensed Centers that ceased operations between 7-1-03 and 7-13-04. This number does not include centers with change of ownership that remained open under new owners.

<u>Closures-No CCDF Children</u> – This number represents how many centers closed that were <u>not</u> serving any CCDF children within two weeks of its closed date. Of the 51 statewide closures, 32 (63%) were not serving any CCDF children. Of the 7 Marion County closures, 4 (63%) were not serving any CCDF children.

<u>Note</u>: One center closure in Marion County was actually a center that changed to a Registered Ministry classification. Thirty-two (32) CCDF children were assigned to this facility at the time of the change. Twenty-eight (28) of those children remained at the facility. Four (4) children were found to be ineligible at the time of the transition.

Based on the above, as well as based upon the percentage of CCDF families currently being served in Licensed Center care (62%), BCD does not perceive any significant issues related to CCDF eligible families being able to access Licensed Center care.

